WACO FOUNDATION

YEARS OF PHILANTHROPY

1958

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2018
BOARD OF TRUSTEES

Cara Chase
CHAIR
Partner, Naman, Howell, Smith & Lee, PLLC

Kris Kaiser Olson
VICE-CHAIR
Community Volunteer

Malcolm Duncan, Jr.
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Steve Cates
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Chris McSwain
Photographer, Community Volunteer

OUR MISSION

WE PROMOTE SOLUTIONS TO COMMUNITY CHALLENGES, STRENGTHEN LOCAL NONPROFITS, ENGAGE PHILANTHROPISTS AND MANAGE CHARITABLE ASSETS IN ORDER TO IMPROVE QUALITY OF LIFE IN McLennan County.
Waco Foundation’s Board of Trustees and staff are proud to celebrate the Foundation’s 60th anniversary. Founded in 1958, Waco Foundation was established to ensure the vitality and longevity of the Waco community. Six decades later, the Foundation remains committed to improving quality of life in Waco.

The establishing gift to Waco Foundation, then known as Waco Perpetual Growth Foundation, came from R.B. and Edith Heinze Parrott in the amount of $30,000. Today, the Foundation manages more than $90 million in charitable assets in the form of agency endowments, scholarships and community and donor advised funds. The Foundation grants more than $3 million a year to the local nonprofit community.

Waco has experienced a tremendous amount of growth and change over the last 60 years, and Waco Foundation is honored to be a part of the incredible Waco story. We look forward to a brighter future made possible by past and present generosity.
Looking west down Austin Avenue in the 1950s.
Waco native R.B. Parrott and his wife, Edith Heinze Parrott, donated $30,000 to establish a community foundation in Waco, the Waco Perpetual Growth Foundation. A board of governors was selected to distribute funding for community projects.

1963
The first grant was made to the YWCA for $2,500 to pay for additions and improvements to the grounds of the Blue Triangle YWCA at 301 Cherry Street.

1964
Waco Foundation received a $58,469 donation from the Home Association to provide support for women and children.

1967
Historic Waco Foundation and McLennan County Medical Society established the first funds under the Foundation's management.

McLennan County Medical Society donated $37,000, bringing total Foundation assets to $400,000.

An $80,000 combined donation from the Duncan Foundation and Historic Waco Foundation was received.

1974
Following the deaths of Mr. and Mrs. Parrott, Waco Foundation received an additional $311,000 from the Parrott estate.

1980s
Waco Foundation began a more robust annual grantmaking strategy, making distributions to multiple organizations each year.

1991
Stephen Goldstein left his estate of $14 million to Waco Foundation to benefit his hometown and fulfill his family's shared desire to help the community.

1993
Waco Foundation hired new Executive Director Jerry Burks.

1995
The MAC College Money Program was established by Malcolm and Mary Ruth Duncan to give every local student the opportunity to attend college.
Malcolm and Mary Ruth Duncan and Heyward and Brooke Taylor established the first Donor Advised Funds.

Waco Foundation hired new Executive Director Tom Collins.

Malcolm and Mary Ruth Duncan and Heyward and Brooke Taylor established the first Donor Advised Funds.

2001
Executive Director Tom Collins created the Community Grant Writer Program (now the Capacity Building Program) to help local organizations access funding from a variety of resources, including those from outside the community.

2007
Waco Foundation hired new Executive Director Ashley Allison.

Waco Foundation was named the beneficiary of a $6.5 million charitable remainder trust from Lyle Kay Masterson in memory of her mother, Lyle Seley Masterson.

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Waco Foundation hired new Executive Director Tom Collins.

Waco Foundation was named the beneficiary of a $6.5 million charitable remainder trust from Lyle Kay Masterson in memory of her mother, Lyle Seley Masterson.

2011
The LeadershipPlenty® Institute-Waco was launched to further develop community leaders who represent the rich diversity of the community.

Barbara LeBar bequeathed a $650,000 estate gift to provide ongoing support for local libraries, of which she had always been an avid supporter.

2007
Waco Foundation hired new Executive Director Ashley Allison.

Waco Foundation was named the beneficiary of a $6.5 million charitable remainder trust from Lyle Kay Masterson in memory of her mother, Lyle Seley Masterson.

2008
Waco Foundation was awarded the Council on Foundations’ National Standards of Excellence designation.

2015
The Foundation received a $500,000 bequest from William Travis Clarke, Jr. A portion of his gift was granted to the Doris Miller Memorial.

2017
Waco Foundation launched the Pie Society, a community-wide legacy society comprised of generous donors who have promised to leave a portion of their estate — or a piece of their pie — to charity.

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The first couple of years were spent working out details about how we were going to operate. We spent a lot of time letting the community know about the Foundation and its mission. We also worked hard acquiring assets because in his will, Mr. Parrott had arranged for the donation of additional money based on the amount of assets the Foundation had accrued. He died in 1962, but the money did not come to us until Mrs. Parrott’s death. We took awarding grants very seriously, and we would have long discussions about which organizations should get them. In 1963, we presented our first grant to the Cherry Street YWCA for playground improvements.

Joe L. Ward, Jr.
Trustee, 1959 - 1983
Waco Foundation’s first grant, which totaled $2,500, was distributed to the Blue Triangle YWCA for improvements to the grounds.
Waco Foundation’s history began in 1958, when philanthropic couple R.B. and Edith Heinze Parrott brought their charitable dreams to life.

R.B. Parrott was born in Waco to a family with deep ties to the community. In his early twenties, R.B. set out for New York City where he became prominent on Wall Street. After the 1929 crash, he sold his interests and moved to Indianapolis, where he built a group of successful insurance and investment firms.

It was in Indianapolis that R.B. familiarized himself with the Indianapolis Foundation and began to envision a foundation for his hometown of Waco. After several months of long-distance correspondence and local meetings, the Waco Perpetual Growth Foundation, now known as Waco Foundation, was established on September 19, 1958 with an initial $30,000 gift of stock from the Parrotts.

R.B. died in 1962, and Edith later died in 1974. They are both buried at Oakwood Cemetery in Waco. In his will, R.B. arranged for Waco Foundation to receive an additional $311,000 based upon the assets the Foundation had accrued since its founding.

The Parrotts’ philanthropic legacy will continue in perpetuity thanks to their careful planning and strategic vision for Waco.
Waco Foundation founders R.B. Parrott and Edith Heinze Parrott, pictured with Jean McReynolds (L) and Jane Holt Bostwick (R).
Historic Waco Foundation was formalized in 1967 with the merger of three historical societies. Waco Foundation and Historic Waco Foundation partnered together to establish two funds, both of which are still in existence, to support the work of historic preservation in McLennan County.

Mrs. Lavonia “Bobbi” Barnes worked to save and restore some of the remaining historic homes in Waco, especially Fort House and the Earle-Harrison House, because she believed “…antebellum homes and those built in the late 1860s have an important place in Waco history and culture.”
The McLennan County Medical Society established a $37,264.31 endowment fund at Waco Foundation in 1967 for medical education, research and scholarships.

The Medical Society had the funds set aside primarily from the SOS Polio campaign in 1962, the year the first polio virus vaccine was made available to the public in Waco at no charge. Tens of thousands of Waco and McLennan County residents went to schools, fire stations and other centrally-located sites on three Sundays to take sugar cubes containing the polio immunization. The sugar cubes were free during the campaign, but a bucket was provided at the end of each distribution table to allow the public to donate change for future medical research.

In addition to the polio funds, a smaller portion of the establishing gift came from insurance payments covering fees of many of the 1953 tornado victims. Local physicians donated these payments to the fund to ensure high-quality medical education would always be available in our community.
Stephen Goldstein and his mother, Lenore.
Stephen Arnold Goldstein was born April 3, 1919 in New York City as the only child of Aaron and Lenore Goldstein. His parents met in Waco but lived in New York before eventually returning to their roots when Stephen was two years old. Aaron Goldstein owned and operated Goldstein-Migel department store, which was well known to all Wacoans.

Stephen attended Sanger Avenue Elementary School, West Junior High and graduated from Waco High School in 1936. He began piano lessons at a young age and studied with a prominent local teacher. After he graduated from high school, he enrolled at Baylor where he continued to pursue his passion for music.

Stephen and his mother were well-traveled, visiting not only Europe, but also Canada, Hawaii, Alaska and Australia. They were members of many music and art societies in Waco and remained heavily involved in the community they loved.

After Stephen’s death in 1991, Waco Foundation’s Board of Trustees was surprised to learn that he bequeathed $14 million to the Foundation to carry out his family’s desire to benefit the greater Waco community.

Stephen Goldstein’s generosity has enabled the Foundation to support his family’s philanthropic causes in perpetuity.
Waco Foundation is honored to partner with local donors who have a vision for how they can improve the community, and a desire to make that vision a reality. The MAC College Money Program was founded in 1995 by philanthropists Malcolm and Mary Ruth Duncan to ensure every local student has the opportunity to achieve a college degree, regardless of his or her financial circumstances.

Malcolm and Mary Ruth’s vision for access to affordable college tuition has changed the education landscape in the Waco community and created a brighter future for thousands of local students.
The MAC Program uses a three-prong approach to support local students as they pursue higher education. The Program: 1) provides personalized assistance to students and their families to accurately complete financial aid applications and maximize the amount of financial aid they receive, 2) teaches high school seniors and their parents about the financial aid process and how they can access support to make college affordable and 3) awards grants and scholarships to high-achieving local students with financial need, so they can realize their dreams of completing a college degree.

The MAC Program has awarded more than $8.2 million in MAC Scholarships to students in McLennan County over the past two decades. The success of the MAC Program is based on a true donor collaborative established by Malcolm and Mary Ruth and supported by local donors who are committed to creating a brighter future for Waco. Notably, Clifton and Betsy Robinson and the Bernard and Audre Rapoport Foundation contribute multiple scholarships every year, propelling the MAC Program and local students to success.

The vision and generosity of Malcolm and Mary Ruth, coupled with the benevolence of donors like the Robinsons, the Rapoport Foundation and many others, has given local students the extra support they need to help them complete their degrees and launch thriving careers.

The MAC Program has thrived thanks to continued support from local donors.
Local philanthropists Paul and Jane Meyer established Passport to Success to fund scholarships for local students through Waco Foundation’s MAC College Money Program.

"A community is only as strong and viable as its commitment to education. Supporting higher education is one of the most gratifying and satisfying experiences of our lives. It pays unbelievable dividends not only in the lives of those who seek a higher education, but also in the fabric of our communities locally, nationally and globally."

— PAUL & JANE MEYER
Miss Margaret Horsfull arranged for the majority of her estate to be held in trust in honor of her brother, John F. Horsfull, Jr., for “public, charitable and benevolent” purposes to better the city of Waco and its citizens.

Funds from the John F. Horsfull, Jr. Fund at Waco Foundation have been used to support many local nonprofits, including the Humane Society of Central Texas, World Hunger Relief Farm, Cameron Park Zoological and Botanical Society and Waco Symphony Orchestra.

The John F. Horsfull, Jr. Fund has supported the World Hunger Relief Farm.
The J. Carroll and Doris W. Wood Fund was established at Waco Foundation nearly 20 years ago by the generous Wood family to support several local charities. The Woods’ fund was created to facilitate the charitable goals of many family members. Mrs. Doris Wood has been known to tell folks, “We could have lived anywhere, but Waco is a great place to raise a family.” The J. Carroll & Doris W. Wood Fund continues to support Waco nonprofits that represent the heart of the community.

The Woods established a fund to support Waco, which they were proud to call home.
James Newberry Todd designated a portion of his estate to establish the Louis and Rosa Conti Fund in honor of his grandparents for the betterment of Waco. The fund has been used to support various charitable organizations and causes, including Animal Birth Control Clinic, Caritas of Waco and early childhood programming.

The Louis and Rosa Conti Fund supports organizations like Animal Birth Control Clinic.
Lyle Kay Masterson and her mother, Lyle Seley Masterson.
Lyle Kay Masterson was born in Beaumont, Texas on December 21, 1942 to Dan Kay Masterson, a Baylor Law School graduate, and Lyle Seley Masterson, a descendant of Waco’s prominent Seley family. Lyle Kay moved with her mother back to Waco in 1965 and was active in a variety of civic affairs throughout her life.

Lyle Kay, the great-great granddaughter of famous Wacoan Mr. C.M. Seley, carried on her family’s well-established philanthropic legacy and was passionate about supporting local children and improving all aspects of her community. She made regular gifts to charities such as the Family Abuse Center, Humane Society of Central Texas, World Hunger Relief Farm, KWBU, Dr Pepper Museum and Waco Symphony Orchestra. She also loved her cats, Ruff and Ready.

Lyle Kay Masterson established a charitable remainder unitrust, naming Waco Foundation as the beneficiary upon her death. The $6.5 million gift was made in memory of her mother to ensure the brightest future for Wacoans and their families.
Barbara LeBar was born in Batavia, New York and graduated from Olean High School. She earned a bachelor’s degree in English from Kansas State University and a master’s in English from Western Michigan University.

Barbara was passionate about education and began her career as a teacher in Kansas City. She taught at Kellogg Community College, Lamar University and other schools before she landed at Texas State Technical College, where she later retired.

Barbara was a talented writer, and several of her essays were published in various national papers and magazines. She was also an avid supporter of the public libraries and the opportunities they afford to all community members.

Barbara LeBar bequeathed $640,000 to Waco Foundation to provide ongoing support to Waco’s libraries so future generations can enjoy all that public libraries have to offer.
William (Bill) Travis Clarke, Jr. was a local WWII veteran who cared deeply for the Waco community. He served under General George Patton in North Africa and Europe during his tenure in the U.S. Army. After he was honorably discharged in 1946, he returned to Texas and obtained his pharmacy degree from the University of Texas School of Pharmacy in Austin. After his graduation, he worked for Pipkin Drug and Williams Drug in Waco before serving as a pharmacist at the VA Hospital in Waco until he retired.

Bill included Waco Foundation in his estate plans and bequeathed $500,000 for community projects. The Foundation worked with the executor of his estate, Leo Bradshaw, and granted $200,000 of the gift to the construction of the Doris Miller Memorial. Legacy gifts from local philanthropists like William Travis Clarke, Jr. ensure that important projects designed to improve quality of life in Waco will continue for generations to come.

“Bill would be proud of this memorial and all that it means to the men and women that serve our country. I’m proud to be a part of this project and to see Bill’s legacy honored through a gift to the Doris Miller Memorial.” — Leo Bradshaw
Waco Foundation is governed by a volunteer Board of Trustees comprised of highly-respected and civic-minded individuals. The Board is responsible for guiding the work of the Foundation, meeting its fiduciary responsibility to donors and fundholders and promoting philanthropy throughout the community. The work of a Foundation Board Member is challenging, exciting and rewarding. Former Trustees have paved the way for Waco Foundation to lead our community to a brighter future.
Jerry Burks served as the executive director of Waco Foundation from 1993 – 1997. In honor of his service, Waco Foundation’s Board established the Jerry and Barbara Burks Fund for Children, which benefits worthwhile children’s projects aimed at improving quality of life for Waco youth.

Jerry Cartwright was the executive director of Waco Foundation from 1958 – 1993. The Jerry and Patsy Cartwright Family Fund was established in 2012 to honor Jerome and fund initiatives that support children and improve education and poverty.

Tom Collins served as the executive director of Waco Foundation from 1997 – 2007. The Board established the Tom and Lou Collins Fund for Early Childhood Development to honor Tom and his wife, Lou, and to pay tribute to their passion for supporting causes that improve early childhood quality of life.
Waco Foundation has transitioned over the years to become a more proactive, strategic organization that is committed to solving complex issues in partnership with other community organizations and entities. Waco Foundation will always provide traditional grants, and that is a very important piece of our work, but I think it is exciting to be in a position to fund large collaborations that are creating changes within entire systems.

Cara Chase
Board Chair, 2017 - 2019
The exterior of the East Waco Library displays a mural that represents the vibrant Elm Avenue community.
Drs. Bill and Ruth Pitts
Mr. David R. Popp and Ms. Catherine L. Williams
Mr. and Mrs. Thomas W. Purdy
Dr. and Mrs. H. John Quinius
Dr. and Mrs. Ross Reagan
Mr. and Mrs. Felipe Reyna
Ms. Jennifer A. Richie
Mr. and Mrs. Clarence Richmond
Mr. and Mrs. Joe R. Riley
Mr. and Mrs. Lewis H. Ritcherson
Mr. and Mrs. Clifton Robinson
Mr. and Mrs. Milven Robinson
Mr. and Mrs. David Rodgers
Mr. and Mrs. Robbie Roe
Ms. Ilse Rojano
Mr. and Mrs. Chris Sadler
Ms. Charlotte M. Saladino
Mr. and Mrs. Tom Salome
Ms. Teresa Schiller
Mr. and Mrs. Bob Scully
Mr. and Mrs. Andrew Sheehan, III
Mr. and Mrs. Rick K. Sheldon
Dr. and Mrs. Charles A. Shoultz
Ms. Patrice M. Slaughter
Mr. and Mrs. Dane E. Smith
Mrs. Ida Lou Smith
Mr. and Mrs. Jack W. Smith
Mr. and Mrs. Stuart Smith
Dr. Ted Smith
D. Spelman-Ojeda
Mr. Richard W. Spindle
Judge and Mrs. Ken Starr
Dr. and Mrs. Kent T. Starr
Mr. and Mrs. Wiley Stem, III
Mr. and Mrs. Michael C. Sterling
Dr. and Mrs. Artie W. Sudan
Ms. Jo Swank
Mr. and Mrs. Thomas D. Swann
Mr. and Mrs. J. Heyward Taylor
Mr. and Mrs. Grant Teaff
Mr. and Mrs. Glen Thurman
Mr. and Mrs. Frank W. Traplina
Mr. and Mrs. Leonard Tusa
Mr. and Mrs. Claude B. Valahu
Mr. and Mrs. Oscar Valdez
Judge and Mrs. William Vance
Mr. and Mrs. Larry C. Vick
Ms. Amanda Vieregge
Rev. and Mrs. Spurgeon W. Walker
Dr. Charles W. Weathers
Ms. Ashley L. Weaver
Mr. and Mrs. Hal Whitaker
Dr. Michael A. White
Mr. Curtis Whitfield
Ms. June Whitfield
Ms. Linda Williams
Ms. Martha E. Williams
Ms. Margarett Williamson
Ms. Kay R. Wilson
Mr. Milton Wilson
Ms. Cynthia A. Wood
Ms. Mary Jane Wood
Mr. and Mrs. Mike Woodson
Mrs. Gloria Young

ORGANIZATIONS

1227 NVM, LLC
A.J. Moore High Class of 1956
Advent Presbyterian Church
Allen Samuels Chrysler, Dodge, Jeep, Ram
AmazonSmile Foundation
American Bank
Animal Birth Control Clinic, Inc.
The Arc of McLennan County
Atlas Industry Marketing
Austin Foam Plastics, Inc.
Braswell Land & Cattle Co.
Brooks Family Charitable Trust
Central National Bank
Clifton Foundation
Coca-Cola Southwest Beverages
Community Bank & Trust
Culpepper Investments
DonorPath Capacity Building Fund at The Chicago Community Foundation
El Calvario Presbyterian Church
Englander dZignPak
Episcopal Health Foundation
Family Abuse Center
First Baptist Church of Waco Foundation
First National Bank of Central Texas - Waco
First National Bank of Moody
First Presbyterian Church
FUMC - Helping Hands Circle
Fuzzi Friends Rescue
Greater Zion Missionary Baptist Church
Gross-Yowell, Ltd.
H-E-B Tournament of Champions
Hillcrest Baptist Medical Center
Hope Fellowship of Waco
J.L. Davis Gas Consulting
Jaynes, Reitmeier, Boyd & Therrell, P.C.
Joe and Sherry Beard Family Foundation
Jon W. Spelman Co.
Kenneth C. Gorense, P.C.
Kypreos Living Trust

Law Office of J.R. Vicha
Liberty Bank
Margaret C. B. and S. Spencer N. Brown Foundation
McLennan County Medical Society
Meadows Foundation, Inc.
Moody Community Library, Inc.
Moody Independent School District
NAMI Waco
NeighborWorks Waco
F. Ronald and Gloria F. O’Beirne Charitable Gift Fund
Providence Healthcare Network
The Bernard and Audre Rapoport Foundation
Saints Faith Hope & Charity
Space Exploration Technologies Corp.
Still Water Foundation
Stovall, Grandey & Allen, L.L.P.
Texas Farm Bureau Casualty Insurance Company
Texas Pioneer Foundation
Torrance Memorial Trust
Waco Habitat for Humanity
Waco Montessori School
Waco Regional Baptist Association
Westdale Asset Management, Ltd.
William Wallace Vernon, Jr. Heritage Trust
Kent Keeth was born in Marshall, Texas in 1938. He attended Baylor University and graduated in 1960 with a bachelor’s degree in history with minors in English, Spanish, philosophy and economics. He earned a master’s in history from the University of Wisconsin-Madison and a master’s in library science from the University of California-Berkeley.

Kent was a member of the Peace Corps, spoke fluent German and established a library at the Malaysian Teachers College in Kuala Lumpur, Malaysia. In 1973, Kent returned to Baylor University to serve as the director of the Texas Collection until he retired in 2003.

Kent and his wife, Lucy, were involved in the community and were instrumental in the founding of the Sanger Heights Neighborhood Association. Kent also represented Sanger Heights as a NeighborWorks Waco board member, where he helped the organization adopt and reconstruct the Gildersleeve homes with historical accuracy. Kent enjoyed serving as a member of the Waco Plan Commission and was active in various historical societies. He believed that being involved in civic and charitable activities was part of being a good citizen, and he always encouraged others to do the same.

In December 2017, Waco Foundation was notified of Kent’s estate gift, which totals more than $5 million. Kent’s legacy of community vision and charitable giving will continue to benefit the Waco community for years to come.
Dr. George Jurek, retired dentist and local philanthropist, is passionate about access to dental health resources, especially for those who have behavioral health needs. Dr. Jurek began his dental practice in Waco decades ago before working for the Texas Department of State Health Services. He later transitioned to the state TDMHMR office where he served as special assistant to the commissioner and oversaw eight hospitals and 13 schools for people with developmental disabilities.

Dr. Jurek’s broad dental experience and his extensive post-doctoral education provides him with a unique perspective about the need for greater access to dental healthcare. Dr. Jurek’s vision is to replace fragmented dental care with an inclusive model that encompasses dentistry as part of primary care for patients with behavioral health needs or developmental disabilities.

To further realize his vision, Dr. Jurek generously established the Dr. George Jurek Dental Services Fund at Waco Foundation that provides funding to help patients with behavioral health needs attain access to dental healthcare. Dr. Jurek has made a planned gift provision and will leave a portion of his estate to provide for future dental health needs in perpetuity.

Dr. Jurek’s compassionate nature drives his desire to connect patients with important dental care. He has paved the way for philanthropy to help address the growing dental health needs in our community.
Mart, Texas native James Lee Davis, JL for short, cares deeply for his hometown and believes it is important to give back to the community that helped raise him.

In the past two years, JL has donated $6 million toward the construction of the new Mart High School and $400,000 toward city infrastructure. In addition to these generous gifts, he recently established two funds at Waco Foundation for the benefit of the Mart community.

The Dorothy Schneider Davis Endowed Scholarship Fund was established at Waco Foundation with a $1 million gift from JL in honor of his late wife. This is the first scholarship of its kind in Mart, and generously awards up to $50,000 of tuition and expenses for the recipient to use at the school of his or her choice.

JL recently established another fund at the Foundation for Mart road projects. He gave $850,000 in matching funds to assist the City of Mart as its citizens invest in local road and infrastructure improvements.

In addition to the significant charitable contributions JL has given to Mart over the last two years, he and his family have dedicated hundreds of hours to community service projects to improve quality of life in the city.
Everyone can provide a little shade for people in the community.

Art Pertile, III
Trustee, 1997 - 2007
Arthur (Art) Pertile, III and his wife, Renita King, are passionate about giving back to the Waco community, so much so that they have spent more than 30 years working to make Waco even better, despite the fact that they live three hours away.

Art grew up in Midland, while Renita grew up in Houston. Art first joined the Waco community in 1986 to serve as an Assistant City Attorney for the City of Waco, but he moved to the Houston area and married Renita in 1990. In 1995, he returned to Waco to serve as First Assistant City Attorney for the City of Waco. Since Renita remained in Katy, they adopted a lifestyle as weekend commuters. During his 11-year tenure with the City Attorney’s office, Art was active in the community and volunteered with multiple organizations. In addition to coaching youth basketball, he served as a board member of Waco Tigers, Waco Parents for Public Schools, the Texas Sports Hall of Fame, the YMCA of Central Texas and Antioch Missionary Baptist Church.

Art became familiar with the positive impact Waco Foundation has in the community through his career and volunteer work, which led him to serve on the Board of Trustees beginning in 1997. Art believes his service as a Waco Foundation Trustee, combined with his time with the City Attorney’s office, instilled a love for Waco and its people that has pushed him to stay involved.

More than 20 years after he joined the Waco Foundation Board, Art and Renita continue to serve Waco from afar. The couple attributes any success they have achieved to their faith in God and the people who took the time to assist them along the way. Art still volunteers as a girls’ basketball coach in Waco, and the couple has continued to support Waco Foundation regularly through the years, as a thank you to the people of Waco. Art and Renita’s passion for helping others drives their support for the Waco community, and Waco Foundation is honored to partner with this dedicated couple.

“We love Waco, and Waco Foundation’s purpose is to make Waco better. There is no greater purpose than that, in my opinion.”

- Art Pertile, III
Funds Managed by Waco Foundation

**Donor Advised Funds**
- Adam Blake Therrell Addiction Recovery Fund
- Alford Family Fund
- Allison Family Fund
- Ashley Allison and David Dulski Fund
- Walter and Martha Allison Fund
- Joe E. Baxter, Sr. and Bessie Dunkle Baxter Fund
- Brian and Melissa Bivona Fund
- Brown Family Fund for Alzheimer's Research
- Brownfield Family Fund
- Frances Callan Fund
- Nancy and Woody Callan Fund
- Jim and Mary Lacy Chase Fund
- Mary Lacy Chase Juvenile Project Fund
- Tom and Helen Chase Fund
- Clifton Foundation Fund
- W Lacy Clifton Fund
- Diane G. Cox Fund
- Carol Crotchwait Fund for the Arts
- John and Ellen Derrick Fund
- Dickson Family Fund
- Dossett Family Fund
- Willie B. and Gloria DuBose Fund
- Malcolm and Mary Ruth Duncan Fund
- DuPuy Family Fund
- Mr. and Mrs. Bronson B.T. Eden Fund
- Englander dZignPak’s 50 Weeks of Giving Fund
- Engleman Family Fund
- Gibson Family Fund
- Rondy and Jackie Gray Fund
- Judy and David Guyer Fund
- HJF Family Fund
- Harelik Family Fund
- Nell and Jim Hawkins Fund
- Hersch Family Fund
- Rachel and Taylor Hobbs Fund
- Monte R. Hulse Family Fund
- Insurers of Texas Fund
- JSJH Fund
- Lisa and Larry Jaynes Fund
- Wilbern and Francis Kienitz Foundation Fund
- Carrie Kuehl Fund
- Ann and Roane Lacy, Jr. Family Fund
- Frank and Eleanor Levy Fund
- Lundeen Family Fund
- Mayfield Family Fund
- Diane and Bob McEachern Fund
- Moss Family Fund
- Ambassador & Mrs. Lyndon L. Olson, Jr. Fund
- Bill and Margaret Pakis Fund
- Pitts Family Fund
- Ross and Nelwyn Reagan Fund
- Robinson Family Fund
- Salome Family Fund
- Adrian and Carol Schmidhauser Fund
- Eric A. Schmidhauser Fund
- Kenneth W. and Alice M. Starr Fund
- Heyward and Brooke Taylor Family Fund
- Grant and Donell Teaff Fund
- Texas Rural Funders Collaborative Donor Advised Fund
- Williams Family Fund
- Bill and Shirley Williams Family Fund

**Endowments for Designated Agencies or Purposes**
- Rodney and Nan Brown Family Fund (Seventh & James Baptist Church)
- Campfire USA, Tejas Council - Pat and Goodson McKee Endowment Fund
- Duncan Fund (for Historic Waco Foundation)
- Historic Waco Foundation Fund
- Bob and Alice McKinney Public Library Fund
- McLennan County Library Endowment Fund
- Annie Hattie Turner Fund
- Waco-McLennan County Library Margin of Excellence Fund

**Designated Agency Funds**
- Advocacy Center for Crime Victims and Child Fund
- Alzheimer's Association - North Central Texas Chapter Fund
- Animal Birth Control Clinic Building Endowment Fund
- Animal Birth Control Clinic SNIP Endowment Fund
- The Arc of McLennan County Endowment Fund
- Art Center Waco Fund
- Boys & Girls Clubs of Waco Fund
- Cameron Park Zoological and Botanical Society Fund
- Care Net Pregnancy Center of Central Texas Endowment Fund
- Caritas - Esther and Eugene Jud Endowment Fund
- William Travis Clarke, Jr. Endowment Fund for Meals on Wheels
- Communities In Schools of the Heart of Texas Fund
- Community Cancer Association Endowment Fund
- Community Race Relations Coalition Endowment Fund
- Compassion Ministries Endowment Fund
- Dorothy Crippen Hurd Scholarship Fund
- Dr Pepper Museum and Free Enterprise Institute Endowment Fund
- Dr. Brian Aynesworth Memorial Library Fund
- Family Abuse Center Endowment Fund
- Family Counseling and Children's Services of Waco, Texas, Inc. Endowment Fund
- Family Health Center Fund
- First Baptist Church Horner Mission Fund
- First Baptist Church of Waco Foundation Fund
- First Baptist Mission Fund
- Fuzzy Friends Rescue Endowment Fund
- Girl Scouts - Bluebonnet Council, Inc. Endowment Fund
- Greater Waco Sports Commission Fund
- Heart of Texas Honor Flight Fund
- Humane Society of Central Texas Fund
- Junior League of Waco Clifton House Fund
- Junior League of Waco Community Projects Fund
- Kathryn Ann "Kitty" Hawk Tummire Family Abuse Center Endowment Fund
- Lake Shore Baptist Endowment Fund
- MCC Permanently Endowed Fund
- Meals on Wheels (Central Texas Senior Ministry) Endowment Fund
- Ministry and Missions Endowment Fund of the Waco Regional Baptist Association
- Mission Waco Endowment Fund
- National Campus for Veterans Transition Fund
- NeighborWorks Waco Fund
- Planned Parenthood of Central Texas Endowment Fund
- Rodney and Nan Brown Family Fund
- The Freeman Center Fund
- The TSTC Foundation Scholarship Endowment Fund
- Talitha Koum Institute Endowment Fund

**Designated Funds**
- Bill and Shirley Williams Family Fund

**Field of Interest Funds**
- Examples include education, the arts and social services. The donor relies on Waco Foundation’s Board of Trustees to identify organizations capable of making the greatest impact in the field they have chosen.

**Scholarship**
- Scholarship funds are dedicated to providing financial assistance for individuals as they seek to continue their education. Upon creation of the fund, the donor may set up specific criteria for the scholarship such as financial need, academic achievement, a particular field of study or a specific institution.
United Way of Waco-McLennan County Unrestricted General Fund
Vanguard Building Maintenance Endowment Fund
Vanguard Foundation Endowment Fund
Waco City Council PTAs Endowment Fund
Waco Civic Theatre Fund
Waco Family Y Fund
Waco Habitat for Humanity Endowment Fund
Waco ISD Education Foundation Endowment Fund
Waco Montessori Endowment Fund
Waco Performing Arts Company Endowment Fund
Waco Symphony Association Fund
Waco Symphony Council Conductor’s Chair Fund
Waco Symphony Martha G. Beard Concertmaster Chair Fund
Waco Symphony Youth Orchestra Scholarship Fund
Woodway Foundation Endowment Fund
YMCA Dr. Mae Jackson Memorial Scholarship Fund

Other Designated Purpose Funds

Animal Shelter Fund
Big Brothers Big Sisters of Waco Fund
Bosqueville United Methodist Church Trust Fund Committee Fund
Branding the Brazos - Doris Miller Statue Fund
Capacity Building Program
China Spring Tabernacle, Inc. Fund
Christian Women’s Job Corps of McLennan County Reserve Fund
Coach Mike Chapman Foundation Fund
Community Cancer Association Reserve Fund
The Cove Fund for Homeless Youth
El Calvario Church Building the Future Fund
Family Health Center Dental Care Fund
David and Lorraine B. Hoppenstein Fund
J.L. Davis Mart Road Project Fund
Junior League of Waco Reserve Fund
Malcolm and Mary Ruth Duncan Dental Care Fund
Mark and Esther Wolf Charitable Fund
May Woo Wang, MD Family Medicine Residency Endowment Fund
McLennan County Peace Officers Memorial Fund
Meals on Wheels Reserve Fund
Melanie Popejoy Girls’ Choir Fund
Moody Community Library Capital Projects Fund
National Alliance on Mental Illness (NAMI) Waco Reserve Fund
NeighborWorks Waco Reserve Fund
Nonprofit Institute Fund
Project Almost Home Fund
Prosper Waco Community Health Worker Fund
Salvation Army of McLennan County Reserve Fund
Solide, Inc. Fund
Start Up Waco Fund
Texas Rural Funders Collaborative Administrative Fund
Vanguard College Preparatory School Reserve Fund
Waco Performing Arts Company Reserve Fund
Waco Regional Baptist Association Reserve Fund

Scholarship Funds

A.J. Moore High School Alumni Association Scholarship Fund
A.J. Moore High School Class of 1966 Legacy Scholarship Fund
Academic All Stars Award Fund
AREA Scholarship Fund
E.A. and Martha H. Bernhausen Fund
Madlyn Bertram Memorial Scholarship Fund
Bradley Billington Scholarship Fund
Caroline E. and Emanuel M. Corwin Tennis Scholarship Fund
Dorothy Schneider Davis Memorial Scholarship for Mart ISD Fund
First Baptist Church Foundation Jason Douglas Ranton Scholarship Fund
Greater Zion Missionary Baptist Church Clarence and Velma Simmons Academic Scholarship Fund
Kiwanis Club of Waco Seniors Scholarship Fund
MAC College Money Program
Robbie Stabeno MAC Scholarship Fund
MAC - Waco High Class of 1950 Scholarship Fund
Sam and Donna McClendon Education Scholarship Fund
The McLennan County Cardio-Pulmonary Foundation - Crosthwait Education Fund
Moody Scholarship Fund
James W. Odom Memorial Scholarship Fund
Passport to Success Funds:
Passport to Success Scholarship Fund
Emma Ballard Nursing Scholarship Fund
Dr. Delton Chesser Accounting Scholarship Fund
Passport to Success General Fund
Gladys Hudson Scholarship Fund
Isabelle Rutherford Meyer Nursing Fund
Waco Jaycees Scholarship Fund
J. Clifton Williams Ministry Fund
Mickey Youngblood Scholarship Fund
Proyecto Adelante – Dr. George Villa, Sonny Juarez and Gerald Villarrial Scholarship Fund
Randy Leasley Scholarship Fund
Roderick “Chip” Brownlow Memorial Scholarship Fund
Nick Sheldon Legacy Scholarship Fund
Soldiers of the Wooden Cross Scholarship Fund
Grant Teaff Character Scholarship Fund
Theta Pearl Scholarship Fund

Discretionary Funds

William Travis Clarke, Jr. Fund for Waco
Louis and Rosa Conti Fund
John F. Horsfull, Jr. Fund
Lyle Seley Masterson and Lyle Kay Masterson Fund
Lucy and Kent Keeth Fund for Waco
Waco Foundation Unrestricted Fund
J. Carroll and Doris W. Wood Fund

Supporting Organization and Other Accounting Funds

WF Assets, Inc.
Waco Foundation Special Fund

Field of Interest Funds

Beautification Fund
Jerry and Barbara Burks Fund for Children
Jerry and Patsy Cartwright Family Fund
Center for Learning and Development Fund
Eleanor Lou Collins Fund for Historic Preservation
Lou and Tom Collins Fund For Early Childhood Development
Dr. George Jurek Dental Service Fund
McLennan County Medical Society Fund
Fund for Women
The work we do today is leading our community to an even brighter future. Collaboration and strategic community investments will prove key to maintaining an environment of continually seeking to create a better tomorrow. I’m excited for the future of Waco and look forward to the role philanthropy will play in helping Waco achieve its full potential.

Sherman Ayres
Trustee, 2015 - present
PIE society
Waco Foundation invested more than $3.3 million into the community this year thanks to many generous donors who have supported the Foundation over the last six decades. Waco’s philanthropic history has shaped the community we love and the many nonprofits that help make Waco great. To ensure the charities that strengthen our community will be able to continue their work for future generations, Waco Foundation launched Pie Society in May 2017.

Over the next 50 years, our region is estimated to transfer $86.7 billion of wealth to the next generation.

If philanthropy captured just 5% of that pie, it would result in $1.3 billion for McLennan County alone. Imagine what our nonprofit sector could accomplish with those funds. Perhaps every local student could attend college. Maybe the local shelter would only be a temporary holding site because all pets would get adopted. Waco could be the central shining star in Texas.

We know the future of Waco is bright, and Pie Society members who have committed to sharing a piece of their pie with local charity will help our community get there. No estate is too small to leave a lasting legacy.

Pie Society is a community-wide legacy society for folks who have promised to leave a portion of their estate, or a piece of their pie, to local charity.
Being a member of the Pie Society provides us with the confidence that our gifts will be distributed in a consistent and professional manner to the nonprofit charities of our choice, in perpetuity.

Ellen Taylor
Pie Society Member
For Ford and Ellen Taylor, leaving a piece of their pie to charity was a given — partnering with Waco Foundation through the Pie Society simply provided a way for the couple to ensure their support for the causes they care about will endure even after their lifetimes.

After growing up in Little Rock, Ellen married Ford, a Waco native, and the couple relocated to Waco after living in Austin and Houston so he could join his father in the construction business. They became involved with Waco Foundation when they began planning for their long-term charitable goals and how to best support the organizations they care about over time.

Ford and Ellen’s charitable interests include St. Paul’s Episcopal Church, Waco Foundation, care and support of animals in McLennan County and Camp Allen in Navasota. Philanthropy is one of the Taylors’ core values. The Waco community has supported the couple and their family for over 40 years, and they enjoy being able to give back to nonprofits.
Creating an even brighter future for Waco
Waco Foundation invested $3,344,321 into the community this year...

$607,686
MAC COLLEGE MONEY PROGRAM

$1,019,038
GRANTS AND SERVICES TO LOCAL NONPROFITS

$1,717,597
GRANTS FROM WACO FOUNDATION COMPONENT FUNDS

...all to improve quality of life in our community.
For Waco. Forever.